



Midsized Bank Supervision
400 7th St. SW, Suite 3E-218
Mail Stop 8E-11
Washington, DC 20219

**Supervisory Condition Letter #2019-01
October 2019**

February 21, 2019

Board of Directors
Cadence Bank, N.A.
2800 Post Oak Boulevard, Suite 3800
Houston, Texas 77056

Subject: Termination of Supervisory Conditions Imposed in Writing

Members of the Board:

This letter is to inform you that the OCC is terminating the June 9, 2016 supervisory conditions imposed in writing, which required Cadence to submit a three-year business plan annually to the OCC for supervisory non-objection. The condition is no longer warranted.

Should you have any questions concerning this matter, please contact Examiner-in-Charge Douglas Wayne at (713) 871-4002 to myself at (202) 649-7157.

Sincerely,

/s

William Russell
Assistant Deputy Comptroller
Midsized Bank Supervision

Confidentiality Statement

This Letter is the property of the OCC, and its contents are strictly confidential. Unauthorized disclosure of the contents of this Letter, including component and composite ratings, is generally prohibited. However, when necessary or appropriate for bank business purposes, a national bank is allowed to disclose this Letter to a person or organization officially connected with the bank as officer, director, employee, attorney, auditor, or independent auditor. Disclosure may also be made to the bank's holding company and, under certain conditions, to a consultant employed by the bank. These exceptions to the general prohibition on disclosure are described in OCC regulations, 12 C.F.R. 4.37(b) (2). Any other disclosure of this Letter or its contents without the OCC's prior approval is a violation of 12 C.F.R. 4.37(b) and subject to criminal penalties in 18 U.S.C. 641 for conversion of U.S. Government property.