

Washington, DC 20219

Supervisory Condition Letter #2021-03 November 2021

November 2, 2021

Via Email

Board of Directors EH National Bank 8484 Wilshire Boulevard, Suite 100 Beverly Hills, CA 90211

Re: Termination of Operating Agreement

Dear Members of the Board:

The Office of the Comptroller of the Currency (OCC) has found that EH National Bank, Beverly Hills, California (Bank), has met all of the requirements of the Operating Agreement executed by and between the OCC and the Bank on June 26, 2018. The primary purpose of the Operating Agreement was to ensure that the Bank operated in a safe and sound manner and in accordance with all applicable laws, rules, and regulations, and to address strategic planning deficiencies. Based on the results of the OCC's 2021 Full Scope Examination, the OCC believes that the Bank has adopted, implemented, and adhered to the provisions of the Operating Agreement. Therefore, as set forth in the enclosed document, the OCC has terminated the Operating Agreement.

If you have any questions regarding this letter or any other supervisory matter, please contact me at (202) 649-6450.

Sincerely,

/S/

Julie A. Thieman Director

Enclosure